

BANK	ANALYST	RECOMMENDATION	DATE	PRICE-TARGET (€/share)
BBVA – Global Markets Research	Luis de Toledo luis.detoledo@bbva.com +34 91 537 07 09	Outperform	26-11-2018	5,40
BIG Banco Investimento Global	Joao Calado joao.calado@big.pt +351 213 305 324	Buy	20-05-2019	4,65
Caixa Bank BPI	José Rito josé.manuel.rito@bpi.pt +351 22 607 31 43	Buy	03-06-2019	5,35
Caixa BI	Carlos Jesus carlos.jesus@caixabi.pt +351 21 389 68 12	Buy	10-05-2019	4,80
Fidentiis Equities	Ignacio Arce Aliseda iaa@fidentiis.com +34 91 566 24 61	Buy	19-06-2019	4,50 - 4,70
Haitong Bank	Nuno Estácio nestacio@haitongib.pt +351 21 330 22 76	Buy	18-01-2019	5,10
JB Capital Markets	João Pinto jpinto@jbcm.com +34 91 794 05 36	Buy	06-02-2019	5,80
Kepler Cheuvreux	Pablo de Renteria prenteria@keplercheuvreux.com	Buy	02-07-2019	4,00
Exane BNP	Javier Pinedo Javier.pinedo@exane	Underperform	28-05-2019	3,10